

## **INFORMATION TO THE SHAREHOLDERS**

### **Information about Axactor ASA**

Axactor ASA is a Norwegian Public Limited Liability Company (allmennaksjeselskap), listed on Oslo Børs, subject to the rules in the Norwegian Public Limited Liability Companies Act.

The company's share capital is as of the date of this notice NOK 1 537 920 411.76, divided into 302 145 464 shares, each with a nominal value of NOK 5.09. Each share represents one vote at the general meeting. As of the date of this notice, the company does not own any own shares.

### **The right to attend and notification to the company**

#### **Physical attendance**

Pursuant to Article 6 of the Articles of association, it is determined that shareholders who wish to attend the extraordinary general meeting physically must give notice by sending the enclosed attendance form (also available on the company's website) to the company's registrar, DNB Bank ASA, Verdipapirservice, as stated in the attendance form. Attendance may also be registered online via the company website [www.axactor.com](http://www.axactor.com). The notice of physical attendance must have been received no later than 8 December 2023 at 12:00 p.m. CET. Shareholders who do not give such notice of physical attendance or who do not meet the deadline stated above, may be refused access to the general meeting and if so, will not be able to vote for their shares.

### **Shares held in custodian accounts**

According to the Public Limited Liability Companies Act § 1-8, as well as regulations on intermediaries covered by the Central Securities Act § 4-5 and related implementing regulations, notice is sent to custodians who pass on to shareholders for whom they hold shares. Shareholders must communicate with their custodians, who is responsible for conveying votes or enrollment. Custodians must according to Section 5-3 of the Public Limited Liability Companies Act register this with the company no later than 8 December 2023 at 12:00 p.m. CET.

### **Advance vote and proxy**

Shareholders who are prevented from attending the general meeting may cast vote in advance or be represented by way of proxy. Advance vote and proxy forms, including detailed instructions for the use of the forms, are enclosed to this notice (also available on the company's website).

The deadline for prior voting is 8 December 2023 at 12:00 p.m. CET. Until the deadline, votes already cast may be changed or withdrawn. Votes already cast prior to the general meeting will be considered withdrawn in the event a shareholder attends the general meeting in person or by proxy.

If desirable, proxy may be given to the chair of the board, Terje Mjøs. A completed form must be sent to the company's registrar, DnB Bank ASA, Verdipapirservice. Notice must have been received no later than 8 December 2023 at 12:00 p.m. CET.

### **Shareholders' right to information**

A shareholder has the right to table draft resolutions for items included on the agenda and to require that members of the Board and the CEO in the general meeting provide available information about matters which may affect the assessment of (i) items which are presented to the shareholders for decision, and (ii) the company's financial situation, including information about activities in other companies in which the company participates, and other matters to be discussed in the general meeting, unless the requested information cannot be disclosed without causing disproportionate harm to the company.