

INFORMATION TO THE SHAREHOLDERS

Information about Axactor ASA

Axactor ASA is a Norwegian Public Limited Liability Company (allmennaksjeselskap), listed on Oslo Børs, subject to the rules in the Norwegian Public Limited Liability Companies Act.

The company's share capital is as of the date of this notice NOK 1 537 920 411.76, divided into 302 145 464 shares, each with a nominal value of NOK 5.09. Each share represents one vote at the general meeting. As of the date of this notice, the company does not own any own shares.

The right to attend and notification to the company

Virtual meeting only

The annual general meeting will be held as a virtual meeting only, with no physical attendance for shareholders. There is no need for registration for online participation, but you need to be logged into the meeting before the meeting starts. If you are not logged in before the meeting starts, you will be granted access, but without the right to vote.

Shares held in custodian accounts

According to the Public Limited Liability Companies Act section 1-8, as well as regulations on intermediaries covered by the Central Securities Act section 4-5 and related implementing regulations, notice is sent to custodians who pass on to shareholders for whom they hold shares. Shareholders must communicate with their custodians, who is responsible for conveying votes or enrollment. Custodians must according to section 5-3 of the Public Limited Liability Companies Act register this with the company no later than 2 May 2024, at 16:00h CEST.

Advance vote and proxy

Shareholders who are prevented from attending the general meeting may cast vote in advance or be represented by way of proxy. Advance vote and proxy forms, including detailed instructions for the use of the forms, are enclosed to this notice (also available on the company's website).

The deadline for prior voting is 2 May 2024, at 16:00h CEST. Until the deadline, votes already cast may be changed or withdrawn. Votes already cast prior to the general meeting will be considered withdrawn in the event a shareholder attends the general meeting in person or by proxy.

If desirable, proxy may be given to the Chair of the Board, Terje Mjøs. A completed form must be sent to the company's registrar, DnB Bank ASA, Verdipapirservice. Notice must have been received no later than 2 May 2024, at 16:00h CEST.

Shareholders' right to information

A shareholder has the right to table draft resolutions for items included on the agenda and to require that members of the Board and the CEO in the general meeting provide available information about matters which may affect the assessment of (i) items which are presented to the shareholders for decision, and (ii) the company's financial situation, including information about activities in other companies in which the company participates, and other matters to be discussed in the general meeting, unless the requested information cannot be disclosed without causing disproportionate harm to the company.